

2023 Poverty Exemption Worksheet

Oregon Township
2525 Marathon Road
Lapeer, MI 48446

MUST BE COMPLETED IN ITS ENTIRETY FOR CONSIDERATION BY BOARD OF REVIEW

Date: _____

Name: _____

Primary Residence Address: _____

Parcel No. _____

Primary Phone Number: _____

Have you requested property tax relief for any years prior to this year? () Yes* () No

*If yes, please list all years: _____

With respect to the above referenced primary residence, does the applicant or any other owner or occupant, use this property for business purposes? () Yes* () No

*If yes, list all businesses and the type of product and/or service provided by each.

Applicant and all other owners and occupants...complete a page for each

Name: _____

Income from:

-Wages:	\$ _____
-Pensions, IRAs, Annuities	\$ _____
-Social Security	\$ _____
-Unemployment Compensation	\$ _____
-Workmen's Compensation	\$ _____
-Welfare Assistance-ADC	\$ _____
-Alimony	\$ _____
-Child Support	\$ _____
-Interest/Dividends	\$ _____
-Insurance (include Life)	\$ _____
-Family/Friend Contribution (if over \$100)	\$ _____
-Reverse Mortgage	\$ _____
-Assistance Cards (EBT, SNAP, Bridge, etc.)	\$ _____
-Rents	\$ _____
-Inheritance(s)	\$ _____
-Settlements from insurance claims or lawsuit	\$ _____
-Other	\$ _____

Current Assets:

From most recent quarterly Balance:
March, June, Sept, December

-Cash	\$ _____
-Check account(s)	\$ _____
-Savings account(s)	\$ _____
-Money Markets/CDs	\$ _____
-Stock/Bonds	\$ _____
-Any other similar investments, real or personal	\$ _____

What is the TOTAL income for all owners and occupants living in the household for:

-Current year total: \$ _____
-Last year's total: \$ _____

Applicant, and all owners and occupants, must supply copies of their previous year's:

-Federal Income Tax return
-Michigan Income Tax return, including a filed Michigan Homestead Property Tax Credit Form and MI-1040CR

I have read this document in its entirety and sign this document of my own free will and understand that I may be asked to appear before the Board of Review.

Notice: Any willful misstatements or misrepresentations made on this form may constitute perjury which, under law, is a felony punishable by fine or imprisonment.

Applicant signature: _____ Dated: _____

Spouse signature: _____ Dated: _____

Any other owners or occupants:

_____ Dated: _____

_____ Dated: _____

_____ Dated: _____

_____ Dated: _____