

2024 Poverty Exemption Worksheet

Oregon Township
2525 Marathon Road
Lapeer, MI 48446

MUST BE COMPLETED IN ITS ENTIRETY FOR CONSIDERATION BY BOARD OF REVIEW

Date: _____

Name: _____

Primary Residence Address: _____

Parcel No. _____

Primary Phone Number: _____

Have you requested property tax relief for any years prior to this year? () Yes* () No

*If yes, please list all years: _____

With respect to the above referenced primary residence, does the applicant or any other owner or occupant, use this property for business purposes? () Yes* () No

*If yes, list all businesses and the type of product and/or service provided by each.

Applicant and all other owners and occupants...complete a page for each

Name: _____

Income from:

- Wages: \$ _____
- Pensions, IRAs, Annuities \$ _____
- Social Security \$ _____
- Unemployment Compensation \$ _____
- Workmen's Compensation \$ _____
- Welfare Assistance-ADC \$ _____
- Alimony \$ _____
- Child Support \$ _____
- Interest/Dividends \$ _____
- Insurance (include Life) \$ _____
- Family/Friend Contribution
(if over \$100) \$ _____
- Reverse Mortgage \$ _____
- Assistance Cards
(EBT, SNAP, Bridge, etc.) \$ _____
- Rents \$ _____
- Inheritance(s) \$ _____
- Settlements from insurance claims
or lawsuit \$ _____
- Other \$ _____

Current Assets:

From most recent quarterly Balance:
March, June, Sept, December

- Cash \$ _____
- Check account(s) \$ _____
- Savings account(s) \$ _____
- Money Markets/CDs \$ _____
- Stock/Bonds \$ _____
- Any other similar investments,
real or personal \$ _____

What is the TOTAL income for all owners and occupants living in the household for:

-Current year total: \$ _____
-Last year's total: \$ _____

Applicant, and all owners and occupants, must supply copies of their previous year's:

- Federal Income Tax return
- Michigan Income Tax return, including a filed Michigan Homestead Property Tax Credit Form and MI-1040CR

I have read this document in its entirety and sign this document of my own free will and understand that I may be asked to appear before the Board of Review.

Notice: Any willful misstatements or misrepresentations made on this form may constitute perjury which, under law, is a felony punishable by fine or imprisonment.

Applicant signature: _____ Dated: _____

Spouse signature: _____ Dated: _____

Any other owners or occupants:

_____ Dated: _____

_____ Dated: _____

_____ Dated: _____

_____ Dated: _____